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Dashen Bank

Dashen Bank S.C.
Public Notice
September 1, 2026
Issuance of Securities to Qualified Investor

Dashen Bank S.C. has been duly registered under ECMA as a public company. Under Directive No. 1030/2024, all public companies are required to notify ECMA, the Public and the Securities Exchange where its securities are listed , of current information that is necessary to enable security holders and the public to appraise the position of the Issuer, that are necessary to avoid the establishment of a false Market, or that might reasonably be expected to have a material effect on the Issuer and the value of its securities.

This notice has been prepared in accordance with the above requirements. The Bank is pleased to disclose that one (1) qualified investor has purchased 347,000 (Three hundred forty-seven thousand) shares at a price of Birr 2,900 per share, for a total collection of Birr 1,006,300,000 (one billion six million three hundred thousand).

The placement and disclosure of this qualified investor's share purchase was conducted fairly and transparently, in accordance with the ECMA's applicable regulatory requirements for issuance to qualified investors.

Summary of the qualified investor placement and its results

- Offer price per share: ETB 2,900. Total targeted offer amount: ETB 1,006,300,000
- Offer Date to such qualified investor: July 21, 2026,and finalized on August 1,2026
- Total number of qualified investor successful applicants: 1
  - Total number of unsuccessful applicants: 0
  - Total number of rejected applicants: 0
  - Total proceeds raised: ETB 1,006,300,000
  - Total shares offered: 347,000 new ordinary shares

After this qualified investor share sale, the Bank's total paid-up capital and the total number of its ordinary shares are disclosed below:

- Total paid-up capital of the Bank: ETB 17,707,515,800.00
- Total number of ordinary shares of the Bank: 16,494,248

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No 997
DASHEN BANK

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Always One Step Ahead!